



**ALPANA SETHIA**  
Practicing Company Secretary

**10B, Heysham Row**  
Kolkata-700020  
alpanasethia@gmail.com

**September 06, 2025**

**To,**  
**The Chief General Manager**  
**Listing Operation,**  
**BSE Limited,**  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

**BSE Scrip Code: 530805**  
**ISIN: INE125F01032**

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 6,63,14,344 (Six Crore Sixty-Three Lakh Fourteen Thousand Three Hundred and Forty-Four) fully convertible warrants (“Warrants”) of Onesource Industries and Ventures Limited (“the Company”) on a preferential basis under Regulation 28(1) of SEBI (LODR) Regulations, 2015..**

I, Ms. Alpina Sethia, Practicing Company Secretary, CP No. 5098, have verified the relevant records and documents of Onesource Industries and Ventures Limited with respect to the proposed preferential issue by the Company as per Chapter V of the SEBI (ICDR) Regulations, 2018, and certify that:

- None of the proposed allottee(s) has sold any equity shares of the Company during the 90 trading days preceding the relevant date, and all the proposed allottee(s) belong to the Non-Promoter group.
- All the Proposed Allottees, except Mr. Shibhu Maurya, do not hold any equity shares of the Company for the period starting from the relevant date till the date of preferential allotment.
- The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167(6) of SEBI (ICDR) Regulations, 2018. Further, there has been no sale/pledge of pre-preferential holding from the relevant date i.e., August 29, 2025, till the lock-in end date i.e., May 30, 2026. The details of allottee-wise pre-preferential shareholding and lock-in thereon are provided below:

Name of the Proposed Allottee	DP ID *	Qty	Lock-in details	
			From	To
Shibhu Maurya	INE125F010322	1,05,667	29/08/2025	30/05/2026

(\*) client id/ folio no in case allottee hold the securities in physical form.





**ALPANA SETHIA**

Practicing Company Secretary

**10B, Heysham Row**

Kolkata-700020

alpanasethia@gmail.com

- d) None of the proposed allottees belonging to the Promoter(s) or Promoter Group is ineligible for allotment in terms of Regulation 159 of SEBI (ICDR) Regulations, 2018. **Not Applicable – allotment shall be made only to Non-Promoter group entities.**
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018, Sections 42 and 62 of the Companies Act, 2013, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and other applicable provisions of the Companies Act, 2013. Further, the Company has complied with all legal and statutory requirements, and no statutory authority has restrained the Company from issuing these proposed securities.
- f) The proposed preferential issue is in compliance with the provisions of the Memorandum of Association (MoA) and Articles of Association (AoA) of the Company. It is further confirmed that the price of the equity shares of the Company, for the proposed preferential issue, has been determined in compliance with the valuation requirements as mentioned in the AoA of the Company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2025–26 is **more than 5%** of the post-issue fully diluted share capital of the issuer.

**Date : 06/09/2025**

**Place: Kolkata**

**ALPANA SETHIA  
COMPANY SECRETARY IN PRACTICE**

**ALPANA SETHIA**  
Company Secretary

*Alpina Sethia*

**C.P. No: 5098**

**A.C.S. No. 15758**

**C.P. No.: 5098**

**PR : 2650/2022**

**UDIN: A015758G001189205**