

ONESOURCE INDUSTRIES AND VENTURES LIMITED

(Formerly Known as Onesource Ideas Venture Limited)

CIN: L46201MP1994PLC076682

Registered Office Address: 35 Block-C Mansarovar Complex, 7 No Stop M Pnagar Mpsrtc Depo 7,
M.P. Vidhan Sabha, Bhopal, Huzur, Madhya Pradesh, India- 462004

Email Id: cs@osivl.com

Contact No: +91 62321 19251

Website: www.osivl.com

Date: September 04, 2025

To,
The Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Fort, Mumbai 400 001

BSE Scrip Code: 530805

ISIN: INE125F01032

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Board of Directors of Onesource Industries and Ventures Limited ("the Company") pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Prior intimation dated September 01, 2025, regarding the meeting of the Board of Directors of the Company.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of our Company, in their meeting held today i.e., Thursday, 04 September 2025 inter alia, considered and approved the following matters:

1. Approval for Amendments in the Articles of Association of the Company, to incorporate specific clauses related to the issuance of various securities including issuance of warrants convertible into equity shares of the Company and for other ancillary matters in respect thereof; and
2. **Issuance of convertible Warrants of the Company on preferential basis:** The Board considered and approved the issuance of up to 6,63,14,344 (Six Crore Sixty Three Lakhs Fourteen Thousand Three Hundred and Forty Four) fully convertible warrants ("Warrants"), each convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Re. 1/- (Rupee One only) each, at an issue price of ₹6.10/- (Rupees Six Point One Zero Paise only) per Warrant ("Warrant Issue Price"), aggregating up to ₹ 40,45,17,498/- (Rupees Forty Crore Forty Five Lakhs Seventeen Thousand Four Hundred and Ninety Eight Only) ("Total Issue Size"). The issue will be made on a preferential basis to persons belonging to the non-promoter category ("Proposed Warrant Holders" / "Proposed Allottees").

Each Warrant shall be issued for cash with:

- ₹1.53/- (Rupees One Point Five Three Paise Only) per Warrant payable upfront, being 25% of the Warrant Issue Price ("Warrant Subscription Price"), and
- The balance ₹4.57/- (Rupees Four Point Five Seven Paise Only) per Warrant payable at the time of conversion into equity shares ("Warrant Exercise Price").

The Warrants shall be convertible into equity shares of the Company, in one or more tranches, within a maximum period of 18 (Eighteen) months from the date of allotment of the Warrants. Upon such conversion, the Warrant Holders shall be entitled to be allotted one fully paid-up equity share of the Company of face value of Re. 1/- each at an issue price of ₹6.10/- per share (including a premium of ₹5.10/- per share).

The issue is being made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the Companies Act, 2013, and other applicable laws, subject to receipt of the necessary approvals from the members of the Company and such other regulatory, statutory, or governmental authorities, as may be required.

Further, the details of the preferential issue as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No.

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SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed as **Annexure – A**.

3. Approved and recommended the Appointment of Statutory Auditor M/s. Sumit Ranka & Associates (SR &A), Chartered Accountants, Mumbai (FRN: 147837W) to fill up the casual vacancy caused due to resignation of M/s S V J K and associates, Chartered Accountant, Ahmedabad and for the period of 5 Years and fix their Remuneration in this regard subject to approval of Shareholders in ensuing 31st AGM. Brief Profile is attached as **Annexure B**.
4. Based on the recommendation of the Audit Committee, approval of appointment of Ms. Alpana Sethia, Practicing Company Secretary, CP No. 5098 as Secretarial Auditor of the Company for a period of five consecutive years commencing from F.Y. 2025-2026 till F.Y. 2029-2030 and fix their remuneration, subject to approval of the shareholders of the Company at the ensuing 31st Annual General Meeting.

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024, are mentioned below as **Annexure- C**

5. Approval of Annual report including Board's Report on the operation of the Company along with required annexures Management Discussion and Analysis Report and Secretarial Audit Report for the year ended on 31st March, 2025.
 6. Notice Convening of 31st Annual General Meeting (AGM) on Tuesday, 30th September, 2025 at 11.00 P.M. (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM).
- A copy of the Notice of the 31st AGM along with the 31st Annual Report for FY 2024-25 will be submitted to the stock exchange in due course
7. Approved and Fixed the Book Closure date from 24th September, 2025 to 30th September, 2025 (both days inclusive) for the purpose of 31st AGM of the Company.
 8. Approved and considered of Fixing of Monday, September 23, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 31st AGM.
 9. Appointment of Ms. Alpana Sethia, Practicing Company Secretary, CP No. 5098, as the Scrutinizer, to scrutinize remote e-Voting process and e-Voting during the 31st AGM in a fair and transparent manner.

The meeting of the board of directors commenced at 09:00 P.M. and concluded at 11:30 PM.

We request you to take the above information on record.

Thanking you,
Yours faithfully,

**For, ONESOURCE INDUSTRIES AND VENTURES LIMITED
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CS NEHA RAVI PRAJAPATI
Company Secretary and Compliance Officer
M. No: A67093
Encl: As above

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Annexure - A

The details required to be disclosed relating to the preferential issue as per Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are given as under:

S. No.	Particulars	Details																																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Convertible Warrants of the Company ('Warrants')																																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the ICDR Regulations and other applicable laws																																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 6,63,14,344 (Six Crore Sixty-Three Lakhs Fourteen Thousand Three Hundred and Forty-Four) Warrants, each convertible in to, or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of Re. 1/- each ('Warrants') at an issue price of Rs. 6.10/- (Rupees Six Point One Zero Paise only) each ('Warrants Issue Price') which includes a premium of Rs. 5.10/- (Rupees Five Point One Zero Paise only) for each Warrant, aggregating up to Rs. 40,45,17,498/- (Rupees Forty Crore Forty-Five Lakhs Seventeen Thousand Four Hundred and Ninety-Eight Only). The amount paid against Warrants shall be adjusted against the issue price for the resultant Equity Shares.																																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																	
i.	Names of the Investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Name</th><th>No. of equity shares proposed to be issued</th><th>Promoter/Non-Promoter</th></tr></thead><tbody><tr><td>1</td><td>Jupiter Infomedia Limited</td><td>1,60,00,000</td><td>Non- Promoter</td></tr><tr><td>2</td><td>Daizy Wealthedge Advisors</td><td>90,00,000</td><td>Non- Promoter</td></tr><tr><td>3</td><td>Nevil Jayeshbhai Kamdar</td><td>7,500,000</td><td>Non- Promoter</td></tr><tr><td>4</td><td>Vihark Trading LLP</td><td>7,500,000</td><td>Non- Promoter</td></tr><tr><td>5</td><td>Shibhu Maurya</td><td>6,500,000</td><td>Non- Promoter</td></tr><tr><td>6</td><td>Viral Kapadia</td><td>6,000,000</td><td>Non- Promoter</td></tr><tr><td>7</td><td>Kapadia Bhumika V</td><td>2,500,000</td><td>Non- Promoter</td></tr></tbody></table>	Sr. No.	Name	No. of equity shares proposed to be issued	Promoter/Non-Promoter	1	Jupiter Infomedia Limited	1,60,00,000	Non- Promoter	2	Daizy Wealthedge Advisors	90,00,000	Non- Promoter	3	Nevil Jayeshbhai Kamdar	7,500,000	Non- Promoter	4	Vihark Trading LLP	7,500,000	Non- Promoter	5	Shibhu Maurya	6,500,000	Non- Promoter	6	Viral Kapadia	6,000,000	Non- Promoter	7	Kapadia Bhumika V	2,500,000	Non- Promoter
Sr. No.	Name	No. of equity shares proposed to be issued	Promoter/Non-Promoter																															
1	Jupiter Infomedia Limited	1,60,00,000	Non- Promoter																															
2	Daizy Wealthedge Advisors	90,00,000	Non- Promoter																															
3	Nevil Jayeshbhai Kamdar	7,500,000	Non- Promoter																															
4	Vihark Trading LLP	7,500,000	Non- Promoter																															
5	Shibhu Maurya	6,500,000	Non- Promoter																															
6	Viral Kapadia	6,000,000	Non- Promoter																															
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		8	Chandrakant V Lakhani	980,000	Non- Promoter
		9	Shrey M Lakhani	980,000	Non- Promoter
		10	Manish V Lakhani	980,000	Non- Promoter
		11	Shila M Lakhani	980,000	Non- Promoter
		12	Nita C Lakhani	980,000	Non- Promoter
		13	Vishan Das Tharani	250,000	Non- Promoter
		14	Ketan A Shah	705,000	Non- Promoter
		15	Jigar A Shah	705,000	Non- Promoter
		16	Nisarg P Shah	705,000	Non- Promoter
		17	Yash M Joshi	705,000	Non- Promoter
		18	Madhukant J Joshi	705,000	Non- Promoter
		19	Pinkline Financial Consultants LLP	1,639,344	Non- Promoter
		20	Hitesh Kumar Loonia HUF	1,000,000	Non- Promoter
ii.	Post allotment of securities - outcome of the subscription	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any. The issue price approved is ₹6.10/- per share.			
iii.	Issue price	Rs. 6.10/- (Rupees Six Point One Zero Paisa only) per Warrant. While determining the Issue price, valuation report in accordance with Regulation 164(1) / 166A of the ICDR Regulations from Registered Valuer in accordance with Regulation 166A was considered.			
iv.	Number of investors	20 (Twenty) Investors			
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The rights attached to Warrants may be exercised by the Proposed Warrant Holders, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants. In the event the Proposed Warrant Holders does not exercise any Warrant(s) within 18 months from the date of allotment, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.			

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Annexure: B

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFDPoD2/CIR/P/2024/185 dated December 31, 2024 is as under:

Appointment of M/s. Sumit Ranka & Associates (SR&A), Chartered Accountants, Mumbai (FRN: 147837W) as a Statutory Auditor of the Company:

Sr. No.	Particulars	Details
1.	Name of Statutory Auditor	M/s. Sumit Ranka & Associates (SR &A), Chartered Accountants, Mumbai (FRN: 147837W)
2.	Reason for Change viz appointment, Resignation, removal, death or otherwise;	Appointment of Statutory Auditor M/s. Sumit Ranka & Associates (SR &A), Chartered Accountants, Mumbai (FRN: 147837W) to fill up the casual vacancy and for the period of 5 Years and fix their Remuneration in this regard subject to approval of Shareholders in ensuing 31 th AGM. Further, this will be the fresh term of this Statutory Auditor.
3.	Date of Appointment & Terms of Appointment	04 th September, 2025 For the period of 5 Years subject to approval of Shareholders in ensuing 31 st AGM. i.e. to hold office for 5 (five) consecutive years from conclusion of the 31 th Annual General Meeting until the conclusion of the 36 th Annual General Meeting of the Company, to be held for the financial year 2029-30.
4.	Brief Profile	M/s. Sumit Ranka & Associates (SR &A), Chartered Accountants, Mumbai (FRN: 147837W), a Firm registered with the Institute of Chartered Accountants of India since 2011. Statutory Auditor of the Company and Partner of the CA Firm. CA. Sumit Ranka has over 14+ years of experience in the space of assurance and Risk Management, Ind As. Virtual CFO Services & Financial Planning. He has worked for many listed companies for their compliance support during fund raising process in Primary & Secondary Market. He has worked with Various Merchant Bankers, Lawyers & Company Secretary for SEBI & Other Compliances. He also has Experience in setting up internal Controls, SOX controls in SAP and Other ERP. With strong leadership qualities and an eye for Financial Operations, he had led teams across Compliance and Management. Has experience of working on various IPOs, QIPs, Right issues & Open offers as required under SEBI.
5.	Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable

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6.	Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19	-
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Annexure C:

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFDPoD2/CIR/P/2024/185 dated December 31, 2024 is as under:

Appointment of Ms. Alpana Sethia, Practicing Company Secretary, CP No. 5098 as Secretarial Auditor of the Company:

Sr. No.	Particulars	Details
1.	Name of Statutory Auditor	Ms. Alpana Sethia, Practicing Company Secretary
2.	Reason for Change viz appointment, Resignation, removal, death or otherwise;	Appointment to comply with the provisions of the Section 204 of the Companies Act, 2013 and Regulation 24A of the Listing Regulations.
3.	Date of Appointment & Terms of Appointment	04 th September, 2025 For the period of 5 Years subject to approval of Term of Appointment: Financial Year 2025-26 to 2029-30. Appointed as a Secretarial Auditor of the Company for the financial year 2025-30 subject to Approval in ensuing 31 st AGM
4.	Brief Profile	Ms. Alpana Sethia is member of Institute of Company Secretaries of India, with over 11 years of work experience as a Professional in Practice. She has a vast experience in the field of Secretarial as well as Listing Compliances of Stock Exchanges and other matter of Stock Exchange.
5.	Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable
6.	Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19	-